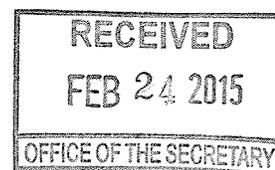


UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION



ADMINISTRATIVE PROCEEDING
File No. 3-16182

In the Matter of

PAUL EDWARD "ED" LLOYD, JR., CPA

Respondent.

RESPONDENT PAUL EDWARD "ED"
LLOYD, JR., CPA'S EXHIBIT LIST

Pursuant to the Schedule Order entered in the above-captioned matter, the respondent, Paul Edward "Ed" Lloyd, Jr. CPA, identifies the following exhibits which may be used in this matter:

| Exhibit No. | Description |
|--------------------|---|
| 1 | Maple Equestrian, LLC Confidential Private Offering Summary |
| 2 | 2011 Email Correspondence |
| 3 | Forest Conservation 2011, LLC Operating Agreement |
| 4 | Checks from Participants in Forest Conservation 2011, LLC |
| 5 | Ed Lloyd & Associates, PLLC Wire Transfer to Maple Equestrian, LLC |
| 6 | Notice of Manager's Determination to Pursue Conservation Proposal |
| 7 | Notice of Manager's Grant of Conservation Easement |
| 8 | K-1 for Forest Conservation 2011, LLC |
| 9 | Individual K-1s for Participants in Forest Conservation 2011, LLC |
| 10 | Forest Conservation 2011, LLC Income Tax Return |
| 11 | Piney Cumberland Holdings, LLC Confidential Private Offering Summary |
| 12 | Email from James Jowers to Ed Lloyd re: conservation easement opportunity |
| 13 | Piney Cumberland Holdings, LLC Confidential Investor Questionnaire |

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|----|---|
| 14 | Investor Paperwork for Strategic Financial Alliance |
| 15 | Forest Conservation 2012, LLC Operating Agreement |
| 16 | Amendment to Forest Conservation 2012, LLC Operating Agreement |
| 17 | Checks from Participants in Forest Conservation 2012, LLC |
| 18 | Oct.-Dec. 2012 Bank Statements for Forest Conservation 2012, LLC |
| 19 | Forest Conservation 2012, LLC Wire Transfer to Piney Cumberland Holdings, LLC |
| 20 | Piney Cumberland Holdings, LLC Execution Documents Package |
| 21 | Notice of Manager's Determination to Pursue Conservation Proposal |
| 22 | Notice of Manager's Grant of Conservation Easement |
| 23 | Form 8283 for Piney Cumberland Resources, LLC |
| 24 | K-1 for Forest Conservation 2012, LLC |
| 25 | Individual K-1s for Participants in Forest Conservation 2012, LLC |
| 26 | Forest Conservation 2012, LLC Income Tax Return |
| 27 | Checks detailing tax planning fee payments to Ed Lloyd for 2012 transaction |
| 28 | Meadow Creek Holdings, LLC Confidential Private Offering Summary |
| 29 | Meadow Creek Holdings, LLC Confidential Investor Questionnaire |
| 30 | Investor Paperwork for Strategic Financial Alliance |
| 31 | Forest Conservation 2012 II, LLC Operating Agreement |
| 32 | Checks from Participants in Forest Conservation 2012 II, LLC |
| 33 | Forest Conservation 2012 II, LLC Wire Transfer to Meadow Creek Holdings, LLC |
| 34 | Forest Conservation 2012 II, LLC Bank Account Statement for 12/31/12 |
| 35 | Notice of Manager's Determination to Pursue Conservation Proposal |
| 36 | K-1 for Forest Conservation 2012 II, LLC |
| 37 | Individual K-1s for Participants in Forest Conservation 2012 II, LLC |
| 38 | Forest Conservation 2012 II, LLC Income Tax Return |